

Is Patty still getting the reports she needs? Any requests?

- *Patty can now download all the reports she needs and she's using the Rose report to do all her commission payments. She's been working really closely with Amanda and all is going well.*

Review of PBP process - any requests/support needed?

- *Joy & Amanda reported successfully getting everyone loaded into the system as PBP participants & getting their stickers printed out*
- *Every item that sales in PBP has to be categorized as PBP in Rose – that is being done in the batch each day*
- *For shift workers the system seems to be working better than previous years (easier)*

Is batch processing running smoothly? Any issues/questions/items to review?

- *Batch process is running smoothly*
- *One surprise is that application fees are showing up on the batch – Amanda created a new category to assign those in the batch to that new category*
- *Anticipating an issue down the road with gallery application fees – Frank mentioned that in Weebly we can assign a SKU and we're wondering if we can match that to an inventory item in Rose – Frank will try to create a Festival Jury Fee inventory item in Rose and create a SKU and try to set up that SKU in Weebly to see if that helps match them between the systems*
- *Rose is no longer showing returns in the batches per Amanda and she has to make the changes in the "contract" to remove the original sales from people's payouts*

Review Leti's report (& Tina's/Frank's validation) that changing the type of printer tag changes the SKU - updates from Mike?

- *This issue has been resolved by disabling the ability to change the label type in your personal portal so the SKU will not change*

*Quantities of zero can now be accommodated in Rose*

*Lance did mention that if you are in the inventory in Square you can now print labels to they Dymo or TSC printer from that location*

Items open for Mike - running batches on same day of sales (*nothing urgent to follow up on this item*), progress with label designer (*might be worth checking in with Mike when we next contact him*), ability to choose contract numbers for new contracts (visiting artists)(*nothing urgent on this one at this time*), quantities being set at zero (*this item has been fixed*) - do we need to "push" any of these with Mike?

Any other or new items?

*Lance is working with Amanda on how to do the gallery shows going around Rose (Square only) and importing inventory directly to Square – we will have some changes to the visiting artist form*

*Lance also reported that you can print inventory directly from Square*

*We may do direct entry of items for next small show into Rose while we continue to test the method of doing gallery entry of items into Square directly and going "around" Rose*

*Some visiting artists are saying they have tried to fill out the form and have been “kicked out”  
POS team is going to start making a list of items that could be done in Square only without Rose  
The POS committee talked about the possibility/timing of a switch to JUST use Square for our POS  
system without Rose. These discussions will continue and we’ll start a list of items to consider if  
this switch was made some time in the future.*